



Philip A. Busenitz, CPA
Principal

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INDUSTRIES OF FOCUS

- ▶ Hospitality
- ▶ Small Business Investment Companies
- ▶ Venture Capital

SERVICE AREAS

- ▶ Tax
- ▶ Partnership Formation
- ▶ Investment Structure and Disposition Planning
- ▶ Business Advisory

CERTIFICATIONS

- ▶ CPA, Commonwealth of Virginia
- ▶ Certified Financial Planner

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Principal

Philip A. Busenitz, CPA, CFP is a Principal of Matthews, Carter & Boyce. He joined MCB in 2000 and became a Principal of the firm in 2013. Prior to joining MCB, Phil spent nine years in public accounting specializing in tax and business advisory services. Phil has significant experience serving clients in the private equity, small business lending, and hospitality industries.

A large part of his practice focuses on Small Business Investment Companies. He works extensively with investment partnerships in the areas of compliance and formation and provides consulting services on investment structures and dispositions.

Phil has worked with clients on a wide range of services, including tax planning, tax preparation, and advisory services for businesses and individuals.

REPRESENTATIVE CLIENTS

Ciena Capital
Core Capital Partners
GMB Mezzanine Partners
Rotunda Capital Partners
Thomas Point Ventures

PROFESSIONAL AND COMMUNITY MEMBERSHIPS

American Institute of Certified Public Accountants
Virginia Society of Certified Public Accountants
Small Business Investor Alliance

EDUCATION

Bachelor of Science - Accounting (Summa Cum Laude), Liberty University